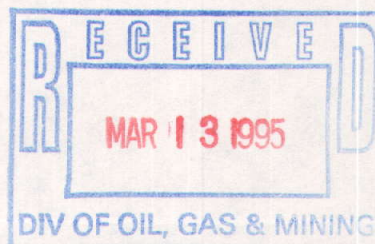


USMX

Mr. John Schijf
Conservation Officer
State of Utah
Division of Wildlife Resources
P.O. Box 2394
St. George, Utah 84771



March 7, 1995

Reference: Wildlife Impact Summary - February 1995

Dear Mr. Schijf:

We have no wildlife mortality to report during the month at our mine site.

No leaks from leak detection systems were reported.

Sincerely,

USMX OF UTAH, INC.

Robert K. Wilson
Environmental Coordinator

cc: B. Bonebrake, DWR
P. Carter, BLM
L. Gore, BLM
W. Hedberg, UDOGM

USMX of Utah, Inc.

P.O. Box 2650, St. George, Utah 84770
(801) 574-3164 FAX (801) 574-3269
NASDAQ Symbol - USMX